

ITEMS NEEDED FROM CLIENT

(Before Final Review)^{2/12/2009}

- **Bankruptcy Questionnaire Packet**
- **Credit Counseling Certificate Completion (Pre-Filing)**
- **Pay Stubs (60 Days prior to Filing)**
- **Pay Stubs (6 Months - for Filing Valuation)**
- **Last Year Tax Returns (Ask about Refund)**
- **Bank Statements (Of Day of File plus 3 months prior)**
- **Charitable Contribution YTD Printout (If Applicable)**
- **401K Statement (If Applicable)**
- **Life Insurance Policy (If Applicable)**
- **Property Tax Statement (If Chapter 13 Filing)**
- **Profit / Loss Schedule (If Applicable)**

Copies of:

- **Medical Balances**
- **Collection Notices**
- **Summons**
- **Foreclosure Notices**
- **Judgments**